

CLOUD ACCOUNTING & REPORTING

Management Reporting

Real-time visibility into your numbers, powered by cloud accounting — so you always know exactly where your business stands.

One fixed monthly fee covers your cloud accounting software, your bookkeeping oversight, and the reports that tell you what's really going on:

£1,500

avg. overlooked tax deductions we find



The benefit of our real-time information system

We use an industry-leading cloud accounting system giving you instant access to your numbers, from any device, at any time. Here's what that means for you:

24/7 access

Up-to-date financial information and reports from any device, anywhere — including your phone.

Always up to date

Real-time records mean you're always making decisions on today's numbers, not last quarter's.

Faster invoicing

Simple, customised sales invoicing — email invoices with click-and-pay to get paid quicker.

Automatic bank feeds

Your bank accounts feed directly into the system, keeping everything reconciled without the admin.

Financial dashboard

A fully customisable screen showing the key numbers you need to run your business, at a glance.

Instant reports

At the touch of a button, get up-to-date reports on how your business is performing.

Secure & backed up

Sleep at night knowing your financial data is always secure and backed up automatically.

Maintenance-free

No downtime — software upgrades are installed automatically, so there's nothing for you to manage.



What's included when we manage your reporting

One fixed monthly fee, built around what your business actually needs — not a package you have to fit into.

Every reporting cycle, to keep your numbers precise

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| ✓ Dedicated account manager as your single point of contact | ✓ Financial dashboard built around your key numbers |
| ✓ Review & reconcile your bank accounts | ✓ Precision accounting — accruals & prepayments handled correctly |
| ✓ Bookkeeping health check for errors or omissions | ✓ Fixed asset register maintained, depreciation posted |
| ✓ Quarterly sales & purchase ledger reports | ✓ Tax deduction review — commonly overlooked expenses reclaimed |
| ✓ Full periodical management reporting, with trend comparisons | ✓ Monthly or quarterly business review meeting |
| ✓ Unlimited phone & email support | ✓ Debtor monitoring & credit control support |

Popular add-ons

- ✓ Payroll — PAYE scheme set-up & monthly payroll run

Also available

- ✓ Cash flow forecasting & budgeting
- ✓ VAT return completion
- ✓ Software training for your team
- ✓ Full company secretarial work